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MINERAL RESOURCES DEVELOPMENT ACT 1990

REHABILITATION BOND (SECTION 69(2)(a)(iii))

MINING LICENCE NO. 5004

NAME(S) OF LICENSEE(S):

HAZELWOOD POWER

CORPORATION LTD

ADDRESS(S) OF LICENSEE(S):

PO BOX 195

MORWELL VIC 3840

BOND AMOUNT:

\$15,000,000.00

DATE BOND LODGED:

1 OCTOBER 1996

AREA OF LICENCE (Ha/Km²):

2678 Ha

LOCATION OF LICENCE

SHIRE OF LATROBE

Date of Registration

04/10/1996

Time of Registration

12. 46 and/pn

MINING REGISTRAR

MRDA 1990