

Schedule 19: Annual Activity and Expenditure Return

Mineral Resources (Sustainable Development) (Mineral Industries) Regulations 2013 - Regulation 35

Section 1: Mining licence number and operation name: (One licence only per form)

Mining Licence Number

MIN 5003

Operation Name

YALLOURN MINE

Licensee

ENERGY AUSTRALIA YALLOURN PTY LTD.

Operator (if not licensee)

YALLOURN MINE ALLIANCE

Reporting Period

2013 / 2014

Declaration: To the best of my knowledge and belief the particulars entered on this return and in the attachments are correct and no figures, information or diagrams required under Regulation 35 of the *Mineral Resources (Sustainable Development) (Mineral Industries) Regulations 2013* have been omitted.

Signature:



Date:

08 APRIL 2015

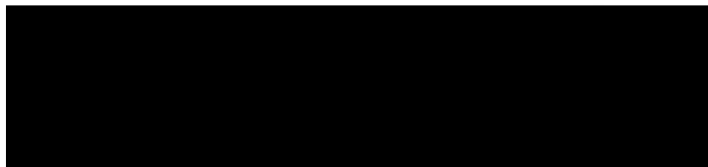
Name: (Block letters)

R. C. METHER

Job Title:

MANAGER MINING

Telephone



REPORT

Section 2: Expenditure (Schedule 19, Section 4 to 9)

Wages and Salaries

Land Access Compensation - Access to land (Private) - Native Title Compensation

Expenditure on equipment, plant or machinery (capital EA plant)

*Overheads** (should not exceed 20% of the total expenditure)

Expenditure on rehabilitation

Expenditure on exploration (as distinct from mining) if any; under the following headings:

Office Studies

Airborne exploration surveys

Remote sensing imagery

Ground exploration - mapping, surveying etc...

Expenditure on mining work undertaken.

Drilling (included in mining work above)

Surface Development - costeaning or bulk sampling

Total expenditure for licence

1,093.0

*Allowable overhead costs include rent, office supplies, photocopying, tenement management, Aboriginal Heritage Surveys, equipment maintenance, accommodation, construction materials, field materials and administrative costs. An acceptable level of overheads should not be more than 20% of the total claim. Accommodation claims should include attaching details eg: period of

Section 3: Production (Schedule 19, Section 10b)

Specific ore or mineral produced for Period	Total quantity of ore or mineral produced (tonnes, m3, ounces, grams)	Total value of ore or minerals produced (\$000)	Metallic content of production (%)
Brown Coal	13 494 250		

Important note: if your operation includes more than one title you may choose to complete the following pages of this report using combined data for all titles at your site. If doing so please indicate the title numbers below.

Title Numbers:	MIN 5003	MIN 5216	MIN 5304		
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Section 4: Mining Works (Schedule 19, 10a,c,d)

ARE YOUR MINING WORKS IN ACCORDANCE WITH YOUR APPROVED WORK PLAN?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
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4.1 Underground Mining

ARE THERE ANY UNDERGROUND MINE WORKINGS AT THE SITE?

YES Complete this section <input type="checkbox"/>	NO Go to section 4.2 <input checked="" type="checkbox"/>
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Details of underground workings

1. Attach a detailed current plan of any underground mine to this report. Plans should clearly indicate dimensions, structural features, access points, ventilation, services and security measures.

2. Provide a description of any shaft or underground development during the reporting period, including the depth or distance developed. **(Attach additional pages if necessary)**

4.2 Surface mine facilities and works

1. Describe any development or extensions to surface mine facilities and works; (Attach additional pages if necessary)
2. If there have been significant changes a scale plan of the site should be attached to clearly indicate developments or extensions to the site over the reporting period. (eg Infrastructure, dams, plant, etc)

Completed construction of Margvale coal conveyors
 Marwell River Diversion reconstruction completed
 commenced installation of a new fire service pumping
 system to replace those lost in 2012 MRS failure
 completed removal of low flow concrete pipes from
 original MRS.

Section 5: Land Disturbance and Land Rehabilitation (Schedule 19, sections 11,a,b,c,d)

5.1 Details of land disturbance and rehabilitation

A	the total current area of land disturbed	1790 ha
The proportion of this area that has been disturbed in relation to each of the following:		
i	Pits	1790 ha
ii	Overburden and waste rock dumps	INTERNAL ha DUMP
iii	Tailings storage facilities	ha
iv	Infrastructure	ha
B	Area of land disturbed during the last reporting period	54 ha
C	Area rehabilitated over the last reporting period	67 ha
The proportion of this area that has been disturbed in relation to each of the following:		
i	Pits	54 ha
ii	Overburden and waste rock dumps	ha
iii	Tailings storage facilities	ha
iv	Infrastructure	ha
D	Proportion of the area rehabilitated over the reporting period (C above) that was revegetated with local native species:	30 %

5. Estimate of rehabilitation liability

What is the current bond for the site	\$ 11.46 m
What is the current estimated rehabilitation liability for the site	\$ 46.0 m

Describe any methods and assumptions used in calculation

to \$91.0 m
(See cover letter)

The approved rehabilitation master plan has a life provision model based on calculated earthworks, revegetation and other works together with the cost rates for these works

Refer attached plan for overview of mine rehabilitation areas in Yalloom Mine

Section 6: Dams and Waste Streams
(Schedule 16, section 12a,b)

ARE THERE ANY TAILINGS DAMS WITHIN THE LICENSED AREA?

YES Complete this section	NO Go to section 7 ✓
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6.1 Tailings Dams

Status and area of tailings dams

	Operational	Care and maintenance	Partially rehabilitated	Rehabilitated	Totals
Number in each status category					
Total area in each category (ha)					

6.2 Volume and composition of tailings produced Section 12a

Please complete and attach a Tailings Storage Data Sheet (separate) for each tailings storage facility at the site.

6.3 Volume and composition of tailings produced Section 12b

Where possible, quantify other significant waste streams generated on-site during the reporting period: (Attach additional pages if necessary).

Waste Stream	Composition	Quantity	Management measures

8 Section 7: Environmental Management
(Schedule 19, Section 12)

7.1 Environment Monitoring

DO YOUR APPROVED WORK PLAN AND/OR THE ASSOCIATED WORK PLAN CONDITIONS REQUIRE YOU TO CARRY OUT ENVIRONMENTAL MONITORING?

YES Complete this section <input checked="" type="checkbox"/>	NO <input type="checkbox"/>
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Provide a statements outlining whether the licensee has complied with environmental monitoring requirements during the reporting period as outlined under the work plan and conditions, including details of any non-compliances that have not otherwise been reported in accordance with regulation 33 (reportable events).

3 Environmental monitoring complies with conditions on the mining, groundwater and EPA licences and other identified aspects.
See attached summary.